

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: HEARTLAND RESOURCES, INC.,)
ITS OFFICERS, DIRECTORS,) File No. 0700586
EMPLOYEES, AFFILIATES, SUCCESSORS,)
AGENTS AND ASSIGNS)

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION

TO THE RESPONDENT: Heartland Resources, Inc.
C/O Hunter Durham, Esq.
130 Public Square
P.O. Box 100
Columbia, KY 42728-0100

Whereas, a Temporary Order of Prohibition was entered against the above named Respondent on September 2, 2008;

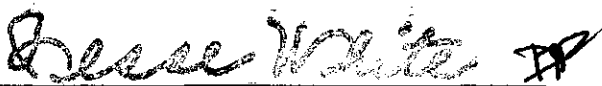
Whereas, pursuant to the Temporary Order of Prohibition, the Respondents were provided notice that a request for an administrative hearing on this matter must be made within thirty days of the date of entry of the Temporary Order;

Whereas, the Respondent Heartland Resources, Inc., has made a request for an administrative hearing in this matter;

Whereas, the Department and the Respondent Heartland Resources, Inc. has agreed to continue in effect the Temporary Order issued on September 2, 2008, until the conclusion of the administrative hearing and/or entry of any Final Order in this case;

NOW THEREFORE IS HEREBY ORDERED: That the terms and provisions of the Temporary Order entered on September 2, 2008, shall be and hereby are to continue in effect until the conclusion of the administrative hearing and/or entry of any Final Order entered in this case.

ENTERED: This 29th day of October, 2008



JESSE WHITE
Secretary of State
State of Illinois

Consent Order to Continue Temporary Order of Prohibition
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Attorney for the Secretary of State
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