

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: GLOBAL TIMBER AND RESOURCES)
CORPORATION OF CASA GRANDE,)
ITS OFFICERS, DIRECTORS,) File No. 0800502
EMPLOYEES, AFFILIATES, SUCCESSORS,)
AGENTS AND ASSIGNS,)
AND GEORGE D. MILLER)

TEMPORARY ORDER OF PROHIBITION

TO THE RESPONDENTS: George D. Miller
Global Timber and Resources Corporation
of Casa Grande
P.O. Box 206
Collinsville, Illinois 62234

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, herein find:

1. That Respondent, Global Timber and Resources Corporation of Casa Grande (hereinafter, "Global Timber"), is a purported business entity with a last known address of P.O. Box 206, Collinsville, Illinois 62234;
2. That at all times relevant, the Respondent George D. Miller was President of Global Timber;
3. That on February 20, 2007, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, offered and sold to LF and PF, Illinois residents, a Promissory Note by which LF and PF would pay Respondents \$30,000 and receive from Respondents a return 8% annual interest computed from May 8, 2003, as well as monthly payments of .50 percent (1/2 of one per cent) of the net profit that Respondents derived from the operations of Global Timber;
4. That as of this date, LF and PF have received no return of any kind from this aforesaid investment;
5. That the aforesaid promissory note is a security as that term is defined pursuant to Section 2.1. of the

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Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.]
(the "Act");

6. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
7. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
8. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provisions of the Act;
9. That Section 12.G. of the Act provides that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.
10. That at all times relevant hereto, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
11. That at all times relevant hereto, the Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, obtained money or property from LF and PF, Illinois residents, by means of an untrue statement of material fact or an omission to state a material fact by representing to LF and PF that LF and PF would receive a return of 8% annual interest computed from May 8, 2003, as well as monthly payments of .50 percent (1/2 of one per cent) of the net profit that Respondents derived from its operations, when in

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fact LF and PF have never received any return on their aforesaid investment;

12. That by virtue of the foregoing, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, have violated Sections 12.A, 12.D and 12.G of the Act;
13. That Section 11.F.(2) of the Act provides, inter alia, that the Secretary of State may temporarily suspend or prohibit the offer or sale of securities by any person if the Secretary of State in his or her opinion, based upon credible evidence, deems it necessary to prevent an imminent violation of the Act or to prevent losses to investors which the Secretary of State reasonably believes will occur as a result of a prior violation of the Act;
14. That based upon the foregoing, the Secretary of State deems it necessary, in order to prevent imminent and additional violations of the Act, and to prevent losses to investors as a result of the referenced prior violation of the Act, to enter an order pursuant to the authority granted under Section 11.F of the Act which prohibits Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, from offering and/or selling securities in the State of Illinois; and
15. That based upon the credible evidence available to the Secretary of State, the entry of this Temporary Order is in the public interest and is consistent with the purposes of the Act.

NOW THEREFORE, IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents Global Timber and Resources Corporation of Casa Grande, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, are hereby PROHIBITED from offering and/or selling securities in or from the State of Illinois until further order of the Secretary of State.

NOTICE is hereby given that the Respondents may request a hearing on this matter by transmitting such request in writing to Securities Director, Illinois Securities Department, 300 West Jefferson, Suite 300A, Springfield, Illinois 62702. Such request must be made within thirty (30) days of the date of entry of this

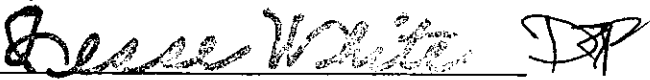
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Temporary Order. Upon receipt of a request for hearing, a hearing will be scheduled. Request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for ninety days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) DAYS AFTER ENTRY OF THIS TEMPORARY ORDER SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND CONSTITUTES SUFFICIENT BASIS TO MAKE THE TEMPORARY ORDER FINAL.

ENTERED: This 14^m day of October, 2008



JESSE WHITE
Secretary of State
State of Illinois

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