

Consent Order

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Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, offered and/or sold to JC, an Illinois resident, a certificate for an unspecified amount of shares of Advanced Ultrasound Imaging in exchange for an investment of \$5,000;

4. That on or about December 2, 2003, JC exchanged the aforesaid original certificate for a new certificate for 25,000 shares of Advanced Ultrasound Imaging, Inc.;
5. That each of the aforementioned shares is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
6. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
7. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
8. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act;
9. That at all times relevant hereto, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
10. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection D of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
11. That Section 11.E(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is

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engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;

12. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
13. That by virtue of the foregoing, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, are subject to a fine of up to \$10,000.00 per violation, costs of investigation, reasonable expenses, an order of censure, and an order which permanently prohibits the Respondent from offering or selling securities in the State of Illinois.

WHEREAS, the Respondent has acknowledged that the allegations contained in paragraph eight (8) of the Stipulation shall be adopted as the Secretary of State's Conclusions of Law as follows:

1. That by virtue of the foregoing, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, have violated Sections 12.A and 12.D of the Act;
2. That by virtue of the foregoing, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, are subject to a fine in the amount of \$500 and an Order which permanently prohibits him from offering and/or selling securities in the State of Illinois.

WHEREAS, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, acknowledge and

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agree that they shall be permanently prohibited from offering and/or selling securities in the State of Illinois;

WHEREAS, the Respondents Advanced Ultrasound Imaging, Inc., its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns, and Steven K. Jablon, acknowledge and agree that they shall, within 30 days of the entry of aforesaid Consent Order, pay a fine and costs of investigation in the amount of \$500 to the Illinois Secretary of State, that such payment will be made by money order or cashier's check payable to the Illinois Secretary of State and mailed in a timely manner to Illinois Department of Securities, Jefferson Terrace, 300 West Jefferson Street, Suite 300A, Springfield, Illinois 62702.

NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. The foresaid allegations contained in the Stipulation shall be and are hereby adopted as the Secretary of State's Findings of Fact and Conclusions of Law;
2. The Respondents shall be permanently prohibited from offering and/or selling securities in the State of Illinois;
3. The Respondents shall, within 30 days of the entry of aforesaid Consent Order, pay a fine and costs of investigation in the amount of \$500 to the Illinois Secretary of State, that such payment will be made by money order or cashier's check payable to the Illinois Secretary of State and mailed in a timely manner to Illinois Department of Securities, Jefferson Terrace, 300 West Jefferson Street, Suite 300A, Springfield, Illinois 62702;

ENTERED: This 7th day of October, 2008.



JESSE WHITE
Secretary of State
State of Illinois

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NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12(D) of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.

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